



**NORTH AMERICAN  
FUND**

# Addition/Deletion of Beneficiary/Joint Holder

PLEASE COMPLETE IN CAPITAL LETTERS

ACCOUNT# \_\_\_\_\_

DATE \_\_\_\_\_ mm/dd/yy

**NAME(S)**

SURNAME \_\_\_\_\_ FIRST NAME \_\_\_\_\_ MIDDLE NAME \_\_\_\_\_

SURNAME \_\_\_\_\_ FIRST NAME \_\_\_\_\_ MIDDLE NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

KINDLY INSERT/DELETE THE FOLLOWING PERSON AS A BENEFICIARY/JOINT HOLDER ON THE ABOVE ACCOUNT.

**BENEFICIARY/JOINT HOLDER**

SURNAME \_\_\_\_\_ FIRST NAME \_\_\_\_\_ MIDDLE NAME \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_ mm/dd/yy ID/DP/PP # \_\_\_\_\_

PLEASE BE GUIDED ACCORDINGLY.

SINCERELY,

\_\_\_\_\_  
SHAREHOLDER'S SIGNATURE

\_\_\_\_\_  
ID/DP/PP #

\_\_\_\_\_  
SHAREHOLDER'S SIGNATURE

\_\_\_\_\_  
ID/DP/PP #

**Overnight Express Mail To:**  
UTC North American Fund  
c/o U.S. Bancorp Fund Services, LLC  
615E Michigan Street, 3rd Floor  
Milwaukee, WI 53202-5207  
UNITED STATES OF AMERICA



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