



Student Investment & Protection Plan



UNIT TRUST
CORPORATION

PLEASE COMPLETE IN CAPITAL LETTERS

1. Parent/Guardian/Owner Information

SURNAME _____
 MIDDLE NAME _____
 FIRST NAME _____
 ADDRESS _____

Two forms of identification required

NATIONAL ID # _____ DRIVER'S PERMIT # _____ PASSPORT # _____
 TELEPHONE # H _____ W _____ C _____
 DATE OF BIRTH _____ dd/mm/yy B.I.R. # _____ MALE FEMALE

2. Child's Information

SURNAME _____
 MIDDLE NAME _____
 FIRST NAME _____
 ADDRESS _____

MALE FEMALE DATE OF BIRTH _____ dd/mm/yy

NAME OF SCHOOL _____
 SCHOOL'S ADDRESS _____

3. Insurance Beneficiary Information (Must be Parent or Legal Guardian ONLY)

SURNAME _____
 MIDDLE NAME _____
 FIRST NAME _____
 ADDRESS _____

RELATIONSHIP _____ DATE OF BIRTH _____ dd/mm/yy
 TELEPHONE # H _____ W _____ C _____

4. Contribution Information

INITIAL CONTRIBUTION \$ _____
 INSURANCE CONTRIBUTION \$ _____
 PERIOD OF COVERAGE 1yr.-\$25 2yrs.-\$50 3yrs.-\$70 4yrs.-\$90 5yrs.-\$100
 TOTAL INITIAL INVESTMENT _____ MONTHLY CONTRIBUTION _____

Everything that I have stated in this application is correct to the best of my knowledge and I have read and agree to the features of the Student Investment & Protection Plan.

Applicant's Signature _____ DATE _____

OFFICIAL USE ONLY

AGENTS STAMP

UTC I.D. _____

Account No. _____

For non-residents the following procedures apply:

1. Notorized copy of 2 forms of I.D. must be given.
2. Notorized copy of application form must be given.

All cheques must be payable to:
Trinidad & Tobago Unit Trust Corporation

DATA ENTERED BY: _____

DATE ENTERED _____

UTC Financial Centre
82 Independence Square,
Port of Spain, Trinidad, W.I.
tel: 625-UNIT (8648)
fax: 623-0092

www.ttut.com

San Fernando:
23 High Street.
tel: 657- UNIT (8648)

Couva:
32 Southern Main Road.
tel: 636-9871

Sangre Grande:
Sinanan Building,
2 Eastern Main Road.
tel: 668-6475

Arima:
40-40a Green Street.
tel: 667-UNIT (8648)

Chaguanas:
Endeavour Road.
tel: 671-UNIT (8648)

Point Fortin:
13 Handel Road.
tel: 648-6836/2997

Westmoorings:
Guardian Building,
#1 Guardian Drive.
tel: 632-9222

Tobago:
Cor. Main & Castries Streets
Scarborough.
tel: 639-5096